### Complete this form only if you are not required to file a Federal Income Tax Return.



Department of Taxation and Finance Office of Real Property Tax Services

## RP-467-Wkst

# Income Worksheet for Senior Citizens Exemption

To be used by individuals filing Forms RP-467 or RP-467-Rnw who are **not** required to file a federal income tax return.

Name of owner(s) and owner(s) spouse(s)				
Location of property		_		
Street address City		City/to	own	
Village (if any)	School district			
Applicable	income tax year (see note be	low)	2024	
<b>Note:</b> In localities where the taxable status date is <b>before</b> April 15, the applicable income tax year is two years prior to the current calendar year. In localities where the taxable status date is <b>on or after</b> April 15, the applicable income tax year is the most recent calendar year. To confirm if your locality has a taxable status date of April 15 or later, see Form RP-467-I.  Enter the amounts below that would have been reported if you were required to file a federal or state income tax return <i>(round to the nearest whole dollar)</i> . To round to the nearest dollar, drop amounts that are less than 50 cents (for example, \$1.39 becomes \$1) or increase amounts that are 50 cents or more to the next dollar (for example, \$2.50 becomes \$3).				
1 Total wages, salaries, and tips (attach W-2(s))	1			
2 Total interest income and dividends				
3 Unemployment compensation				
4 Total IRA distributions (attach all Forms 1099-R)	4			
5 Total pensions and annuities other than IRA's (attach all Forms 10	99-R) <b>5</b>			
6 Total Social Security benefits (attach Form SSA1099)	6			
7 Other income	7			
Types of other income:				
8 Add lines 1 through 7. Enter the total on line 8 of Form RP-467	or RP-467-Rnw 8			
Certification I (we) certify that all of the above information is correct and that I an	n (we are) not required to file a	federal	income tax return.	
All owner(s) and their spouse(s) <b>must</b> sign and date below.				
Signature			Date	

IMPORTANT: In addition to the Senior Citizen's Exemption application (467). You MUST complete and sign this 2024 Income Worksheet (RP-467-Wkst). Attach Copies of your W-2's and ALL 1099's (eg. Social Security Statements 1099-SSA, 1099-INT's, 1099-DIV's) and Tax Exempt Interest (if any). If you have Rental Income, please complete the Residential Rental Income Worksheet found on the back of this form.

WWW.tax.ny.gov

### **Residential <u>RENTAL</u> Income Statement For Calendar Year 2024**

#### **Town of Rye**

**FILING DEADLINE IS MAY 1st, 2025** 

Office of the Assessor

\*\*Please complete this form **only** 

222 Grace Church Street Suite 303 Port Chester, NY 10573	if part of your property is rented.**	
Name of Owner(s):		
Property Address:		
Section/Block/Lot:		
	and you <u>Do Not</u> file a tax return, you <u>must</u> e this form.	
Please check one: 2-Family Res,	3-Family Res , 4-Family Res	
Are the expenses listed below for your <b>ENTIRE</b>	residence? [ ] YES [ ] NO	
Are the expenses listed below for the rental po	rtion ONLY? [ ] YES [ ] NO	
Residential Rental	INCOME	
GROSS RENT:		
	EXPENSES	
Real Estate Taxes		
Homeowners Insurance		
Maintenance/Repairs		
Heat (if tenant does not pay)		
Water (if tenant does not pay)		
Gas (if tenant does not pay)		
Electric (if tenant does not pay)		
Other Expenses		
Other Expenses		
TOTAL EXPENSES:		
NET INCOME:		